

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 12, 2019

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

	X	
In re:	:	
	:	Chapter 11
HVI CAT CANYON, INC.,	:	-
	:	Case No. 19-32857 (HDH)
Debtor.	:	
	X	

ORDER GRANTING TRANSFER OF VENUE

Pursuant to 28 U.S.C. §§ 1404, 1408, 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure, and for the reasons stated on the record at the hearing on September 10, 2019, the Court finds that it is appropriate to transfer the venue of this case to the Central District of California, Northern (Santa Barbara) Division. It is therefore

ORDERED this case is transferred to the United States Bankruptcy Court for the Central District of California, Northern (Santa Barbara) Division; and it is further

ORDERED that the Clerk of the United States Bankruptcy Court for the Northern District of Texas is authorized and directed to take all actions necessary to effectuate the transfer of this

case to the United States Bankruptcy Court for the Central District of California, Northern (Santa Barbara) Division immediately.

End of Order

Agreed as to form only:

SNOW SPENCE GREEN LLP

By: /s/ Ross Spence

Ross Spence

State Bar No. 18918400

Email: ross@snowspencelaw.com

Carolyn Carollo

State Bar No. 24083437

Email: carolyncarollo@snowspencelaw.com

2929 Allen Parkway, Suite 2800

Houston, TX 77019

Telephone: (713) 335-4800 Telecopier: (713) 335-4848

ATTORNEYS FOR COUNTY OF SANTA BARBARA, CALIFORNIA HARRY E. HAGEN, AS TREASURER-TAX COLLECTOR OF THE COUNTY OF SANTA BARBARA, CALIFORNIA AND THE SANTA BARBARA COUNTY AIR POLLUTION CONTROL DISTRICT

SPENCER FANE LLP

By: /s/ Eric M. Van Horn

Eric M. Van Horn

Texas Bar No. 24051465

2200 Ross Avenue, Suite 4800 West

Dallas, TX 75201

Tel: (214) 750-3610 Fax: (214) 750-3612

Email: ericvanhorn@spencerfane.com ATTORNEYS FOR BUGANKO, LLC

Xavier Becerra Attorney General of California Christina Bull Arndt Supervising Deputy Attorney General

/s/ Mitchell E. Rishe
Mitchell E. Rishe
Deputy Attorney General
ATTORNEYS FOR CALIFORNIA DEPARTMENT OF CONSERVATION,

DIVISION OF OIL, GAS, AND GEOTHERMAL RESOURCES

ROSS & SMITH, PC

/s/ Judith W. Ross
Plaza of the Americas
700 N. Pearl Street, Suite 1610
North Tower
Dallas, TX 75201
(Main) 214-377-7879
(Direct) 214-377-8659
Judith.ross@judithwross.com

ATTORNEYS FOR THE CALIFORNIA STATE LANDS COMMISSION

O'MELVENY & MYERS LLP

/s/ Evan M. Jones

400 South Hope Street, 18th Floor Los Angeles, CA 90071-2899 Telephone: (213) 430-6000 Facsimile: (213) 430-6407 E-mail: ejones@omm.com

and

GIBSON DUNN Olivia Adendorff 2100 McKinney Avenue, Suite 1100 Dallas, TX 75201 Telephone: (214) 698-3100

Telephone: (214) 698-3100 Facsimile: (214) 571-2900

ATTORNEYS FOR UBS AG, LONDON BRANCH

QUINN EMANUEL URQUHART & SULLIVAN, LLP

By: /s/ Patricia B. Tomasco

Patricia B. Tomasco State Bar No. 01797600 Devin van der Hahn

State Bar No. 24104047 711 Louisiana, Suite 500

Houston, Texas 77002

Telephone: 713-221-7000 Facsimile: 713-221-7100

Email: pattytomasco@quinnemanuel.com

devinvanderhahn@quinnemanuel.com

-and-

Peter Calamari QUINN EMANUEL URQUHART & SULLIVAN, LLP 51 Madison Avenue, 22nd Floor New York, New York 10010

Telephone: 212-849-7000 Facsimile: 212-849-7100

Email: petercalamari@quinnemanuel.com

ATTORNEYS FOR GIT, INC

WELTMAN & MOSKOWITZ, LLP

By: /s/ Richard E. Weltman RICHARD E. WELTMAN 270 Madison Avenue, Suite 1400 New York, New York 10016 (212) 684-7800

PROPOSED ATTORNEYS FOR DEBTOR/DEBTOR IN POSSESSION

PACHULSKI STANG ZIEHL & JONES LLP

/s/Robert J. Feinstein

Robert J. Feinstein, Esq. (admitted pro hac vice) Steven W. Golden, Esq. (TX Bar No. 240996681) 780 Third Avenue, 34th Floor New York, NY 10017

Telephone: (212) 561-7700 Facsimile: (212) 561-7777

Jeffrey N. Pomerantz, Esq. (admitted pro hac vice) Maxim B. Litvak, Esq. (TX Bar No. 24002482) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067

Telephone: (310) 277-6910 Facsimile: (310) 201-0760

PROPOSED COUNSEL TO THE

OFFICIAL COMMITTEE OF UNSECURED CREDITORS